



Did you have health insurance through the marketplace/Penny?

(Please include Form 1095-A)

YES:  No:

Did you have any nonprofit contributions 2024?

(This could include your church, humane societies, community centers, etc.)

How much? \_\_\_\_\_

Taxpayer's Driver's

License: Number: \_\_\_\_\_ Issued: \_\_\_\_\_ Expires: \_\_\_\_\_ State: \_\_\_\_\_

Spouse's Driver's

License Number: \_\_\_\_\_ Issued: \_\_\_\_\_ Expires: \_\_\_\_\_ State: \_\_\_\_\_

How will you receive your tax return?

\*mailing fee of \$8\*

PDF Copy (\$10 discount)	<input type="checkbox"/>
I will pick it up in person	<input type="checkbox"/>
I would like it mailed to me*	<input type="checkbox"/>

Will you be paying:

at pick-up (no fees apply)	<input type="checkbox"/>
via my refund (fees apply)	<input type="checkbox"/>

Please use the space below to let your preparer know of any changes in 2024 or any additional information necessary to complete your tax return: